

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้าในส่วนใหญ่อยู่ในแดนบวก โดยเป็นการปรับขึ้นตามตลาดหุ้นสหรัฐฯ หลังนักลงทุนคลายกังวลเศรษฐกิจสหรัฐฯ มีโอกาสน้อยมากที่จะเกิดภาวะถดถอยในปีี้ จากตัวเลขเศรษฐกิจที่ออกมาแข็งแกร่งกว่าตลาดคาด ทั้งยอดค้าปลีกเดือนส.ค. ในขณะที่จีนรายงานการผลิตภาคอุตสาหกรรมขยายตัว 4.5% YoY ในเดือนส.ค. เทียบกับเดือนก.ค. ที่ขยายตัว 3.7% ดัชนีที่ตลาดคาดที่ระดับ 3.9% ส่วนยอดค้าปลีกจีนพุ่งขึ้น 4.6% ในเดือนส.ค. ดัชนีที่ตลาดคาดว่าจะเพิ่มขึ้น 3% เทียบกับเดือนก.ค. ที่ปรับขึ้น 2.5% ทำให้นักลงทุนคลายกังวลเศรษฐกิจจีนจะค่อยฟื้นตัวจากมาตรการกระตุ้นเศรษฐกิจของภาครัฐ

ตลาดหุ้นไทยบ่ายนี้ คาดว่า แกว่งในกรอบแคบ ๆ มีแรงซื้อในกลุ่มพลังงานโรงกลั่นตามราคาน้ำมันดิบที่ปรับขึ้นอย่างแข็งแกร่ง จากการคาดการณ์อุปสงค์น้ำมันที่แข็งแกร่งในปี 2567 ของกลุ่มโอเปก วันนี้ช่วงเย็นจะมีการ rebalance ของดัชนี FTSE มีหุ้นที่น่าสนใจหลายตัว เช่น TRUE, RCL, NEX ส่วนราคาขายในตลาด TOCOM ญี่ปุ่นวันนี้ปรับขึ้นทำจุดสูงใหม่เมื่อเทียบกับสัปดาห์ก่อน แนะนำเก็งกำไร STA, TRUBB

การวิเคราะห์ทางเทคนิค

SET Index พื้นตัว สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,535-1,530 จุด แนะนำซื้อเพื่อหวังผลดีกลับได้ ลุ้นได้แถว ๆ 1,546-1,550 จุดก่อน แนะนำซื้อ STA, TRUE

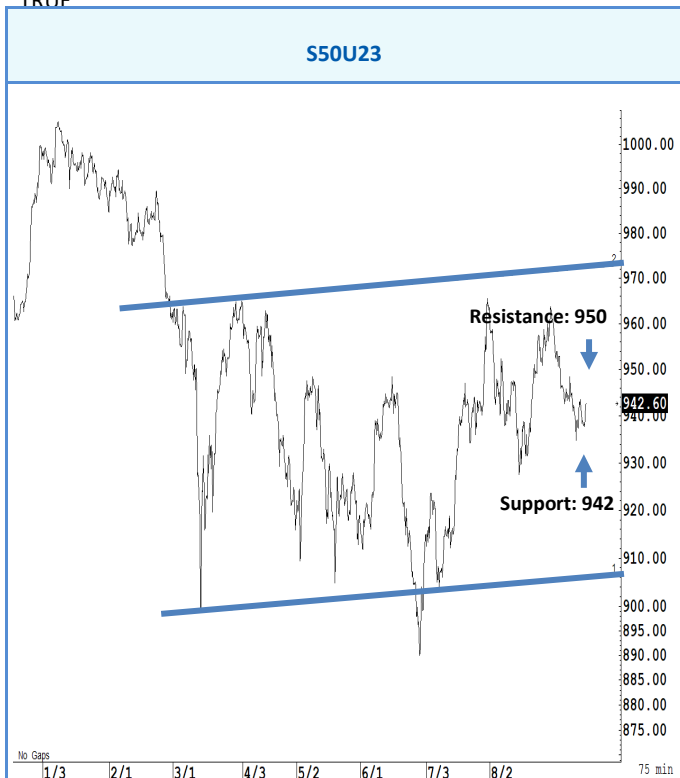


การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 942 จุด คาดว่าจะฟื้นตัวขึ้นไปแถว ๆ 950 จุดได้

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 942-950 จุด รับรู้กำไร



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